BANCOMEXT

BANCOMEXT OVERVIEW June 2026

Bancomext at a glance

Bancomext is a Mexican development bank focused on promoting international trade.

MISSION

Promote foreign trade financing and the generation of foreign currency in the country, as well as the expansion of productive capacity of exporting companies and, where applicable, their internationalization, by providing high-quality services to clients through financing programs, guarantees and other specialized financial services.

VISION

To be the primary promoter of foreign trade development in Mexico, through innovation and quality, with people who are committed to and guided by shared values.

Mexico's **3rd-largest development bank**[1]

Founded in **1937** as a development banking institution.

11th-largest bank in the Mexican Financial System[1]

Operates as Mexico's **Development Bank for Foreign Trade.**

Liabilities backed by the Federal Government, pursuant to its Organic Law, as approved by the Congress of the Union.

Contributes to the country's economic development by **providing directly financing or 1st-tiered financial intermediaries** to companies involved in foreign trade.

Financial arm of **Plan México**

Plan México is a national development strategy aimed at strengthening Mexico's economy by promoting industrial growth, infrastructure, innovation, and domestic production.

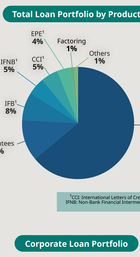
[1] CNBV (May 2026)

Bancomext Ratings 2026

S&P Global Ratings	Fitch Ratings
BBB	*BBB-*

Bancomext's Loan Portfolio

Loan Portfolio Composition by Currency[1]



[1] Bancomext - Sustainable Finance Committee

Loan Portfolio (Stages 1,2 & 3), MXN Million[2]



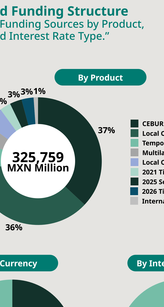
230, 114 MXN Million

287, 015 MXN Million

[2] Total Loan Portfolio Balance. Excludes Guarantees and Letters of Credit (May 2026)

Portfolio Composition

Total Loan Portfolio by Product



[1] CCI: International Letters of Credit; EPE: State-Owned Productive Enterprises; IFNB: Non-Bank Financial Intermediaries; IFB: Banking Financial Intermediaries. Excludes Non-Performing Loans (June 2026)

Corporate Loan Portfolio



[2] Excludes Induced Credit and Non-Performing Loans (June 2026)

Non-Performing Loans and Capitalization

Non-Performing Loan Ratio: Bancomext vs. Commercial Banks[1]

Bancomext 1.48% VS **Commercial Banks 2.32%**

Capitalization Ratio[2]

21.9%

[1] CNBV - Total Loan Portfolio Balance (May 2026)

[2] Total Loan Portfolio Balance (June 2026)

Diversified Funding Structure

"Diversified Funding Sources by Product, Currency and Interest Rate Type."
(June 2026)

By Product

By Currency

By Interest Rate Type

Mexico: Economic Outlook

12°

Global Ranking in Foreign Direct Investment

2°

Ranking Amoung Developing Economies

According to World Investment Report (2024)

A new Inbound Investment Record (the first half of 2026)

34,968 Million USD

According to Secretaría de Economía

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