



BANCO NACIONAL DE COMERCIO EXTERIOR, S. N. C.

INSTITUCIÓN DE BANCA DE DESARROLLO AND SUBSIDIARIES
PERIFÉRICO SUR 4333
MEXICO, CITY

CONSOLIDATED STATEMENT OF FINANCIAL POSITION AT JUNE 30, 2026

(Millions of Mexican pesos)

<u>ASSETS</u>			<u>LIABILITIES AND STOCKHOLDERS' EQUITY</u>		
CASH AND CASH EQUIVALENTS		40,675	DEPOSITS		
INVESTMENTS IN FINANCIAL INSTRUMENTS			Time deposits		
Negotiable financial instruments	180,803		Money market	156,006	
Financial instruments to collect and sell	14,996		Debt instruments issued	132,261	288,267
Financial instruments to collect principal and interest (securities)(net)	219	196,018	INTERBANK AND OTHER BORROWINGS		
DEBTORS ON REPURCHASE/RESALE AGREEMENTS		54,641	Payable on demand	1,744	
DERIVATIVE FINANCIAL INSTRUMENTS			Short-term	4,926	
For trading purposes	181		Long-term	15,191	21,861
For hedging purposes	9,055	9,236	CREDITORS ON REPURCHASE/RESALE AGREEMENTS		147,849
LOAN PORTFOLIO WITH STAGE 1 CREDIT RISK			COLLATERAL SOLD OR PLEDGED AS GUARANTEE		
Commercial loans			Repurchase/resale (creditor balance)		52,947
Business or commercial activity	200,423		DERIVATIVE FINANCIAL INSTRUMENT		
Financial entities	67,781		For trading purposes	164	
Governmental entities	14,332	282,536	For hedging purposes	418	582
Consumer loans		15	LEASE LIABILITIES		11
Mortgage loans					
Medium-size and residential		33	OTHER ACCOUNTS PAYABLE		
TOTAL LOAN PORTFOLIO WITH STAGE 1 CREDIT RISK		282,584	Creditors on settlement of transactions	1,338	
LOAN PORTFOLIO WITH STAGE 2 CREDIT RISK			Creditors on cash received as collateral	9,079	
Commercial loans			Taxes payable	19	
Business or commercial activity	1,417		Sundry creditors and other accounts payable	904	11,340
Consumer loans		1			
Mortgage loans					
Medium-size and residential		7	FINANCIAL INSTRUMENTS QUALIFYING AS LIABILITIES		
TOTAL LOAN PORTFOLIO WITH STAGE 2 CREDIT RISK		1,425	Subordinated obligations outstanding		17,605
LOAN PORTFOLIO WITH STAGE 3 CREDIT RISK					
Commercial loans			INCOME TAX LIABILITIES		0
Business or commercial activity	3,554		LIABILITIES FOR EMPLOYEE BENEFITS		206
Financial entities	966	4,520	DEFERRED CREDITS AND PREPAYMENTS		716
Consumer loans		2	TOTAL LIABILITIES		541,384
Mortgage loans					
Medium-size and residential		1	STOCKHOLDERS' EQUITY		
TOTAL LOAN PORTFOLIO WITH STAGE 3 CREDIT RISK		4,523	CONTRIBUTED CAPITAL		
LOAN PORTFOLIO		288,532	Capital stock	51,137	
(+/-) DEFERRED ITEMS		(234)	Contributions for future capital stock increases formalized by the Board of Directors	15,765	
(-) LESS:			Stock premium	81	66,983
ALLOWANCE FOR LOAN LOSSES		(9,558)	EARNED (LOST) CAPITAL		
LOAN PORTFOLIO (NET)		278,974	Capital reserves	854	
OTHER ACCOUNTS RECEIVABLE (NET)		3,403	Cumulative results	(18,785)	
FORECLOSED ASSETS (NET)		0	Other comprehensive income	(360)	
LONG-LIVED ASSETS HELD FOR SALE OR TO DISTRIBUTE TO STOCKHOLDERS		0	Valuation of financial instruments to collect and sell	9	
PREPAYMENTS AND OTHER ASSETS (NET)		1,689	Remeasurements of defined employee benefits	(344)	
PROPERTY, FURNITURE AND EQUIPMENT (NET)		514	Result from holding non-monetary assets	(25)	
ASSETS FROM RIGHTS OF USE OF PROPERTY, FURNITURE AND EQUIPMENT (NET)		9	Equity in OCI of other entities	56	(18,235)
PERMANENT INVESTMENTS		727	TOTAL CONTROLLING INTEREST		48,748
DEFERRED INCOME TAX ASSETS (NET)		4,480	TOTAL NON-CONTROLLING INTEREST		0
INTANGIBLE ASSETS (NET)		0	TOTAL STOCKHOLDERS' EQUITY		48,748
TOTAL ASSETS		590,132	TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY		590,132

MEMORANDUM ACCOUNTS

Guarantees issued	165	
Contingent assets and liabilities	27,531	
Credit commitments	205,467	
Assets in trust or under mandate		
In trust	456,198	
Under mandate	4,224	460,422
Assets in custody or under management		1,423,211
Collateral received by the entity		55,229
Collateral received and sold or pledged by the entity		52,873
Uncollected accrued interest derived from loan portfolio with stage 3 credit risk		3,617
Loan portfolio rating		333,486
Other control accounts		181,448

The accompanying clarification notes are an integral part of this consolidated financial statement.

This consolidated statement of financial position was prepared in accordance with the Accounting Criteria for Credit Institutions, issued by the National Banking and Securities Commission, based on Articles 99,101 and 102 of Credit Institutions Law, which are of general and mandatory observance, applied consistently, reflecting the transaction carried out by the institution up to the dates mentioned above, which were carried out and valued in accordance with sound banking practices and the applicable legal and administrative provisions.

This consolidated statement of financial position was approved by the Board of Directors under the responsibility of the undersigned officers.

The Capitalization Index of assets subject to credit risk is 26.38% and 21.90% on assets subject to total risks as of May 2026, which is the latest information validated by the Central Bank.

The web site of the global network called Internet of Banco Nacional de Comercio Exterior, S.N.C., where the information regarding this statement is located is <http://www.bancomext.com/conoce-bancomext/bancomext-en-cifras/estados-e-indicadores-financieros>. The web site of the National Banking and Securities Commission where you can consult the financial information of Bancomext is <https://www.gob.mx/cnbv>.

CHIEF EXECUTIVE OFFICER

HEAD OF ADMINISTRATION
AND FINANCE UNIT

ACCOUNTING AND BUDGET DIRECTOR

INTERNAL AUDIT DIRECTOR

CARLOS GASTÓN TORRES ROSAS

JOSÉ JULIÁN MUÑOZ GAYTÁN

ANA ELENA ESPINOSA VÁZQUEZ

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