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BANCO NACIONAL DE COMERCIO EXTERIOR, S. N. C.

INSTITUCIÓN DE BANCA DE DESARROLLO AND SUBSIDIARIES

PERIFÉRICO SUR 4333

MEXICO, CITY

CONSOLIDATED STATEMENT OF FINANCIAL POSITION AT JUNE 30, 2026

(Millions of Mexican pesos)

ASSETS

CASH AND CASH EQUIVALENTS			40,675
INVESTMENTS IN FINANCIAL INSTRUMENTS			
Negotiable financial instruments		180,803	
Financial instruments to collect and sell		14,996	
Financial instruments to collect principal and interest (securities)(net)		219	196,018
DEBTORS ON REPURCHASE/RESALE AGREEMENTS			54,641
DERIVATIVE FINANCIAL INSTRUMENTS			
For trading purposes		181	
For hedging purposes		9,055	9,236
LOAN PORTFOLIO WITH STAGE 1 CREDIT RISK			
Commercial loans			
Business or commercial activity	200,423		
Financial entities	67,781		
Governmental entities	14,332	282,536	
Consumer loans		15	
Mortgage loans			
Medium-size and residential		33	
TOTAL LOAN PORTFOLIO WITH STAGE 1 CREDIT RISK		282,584	
LOAN PORTFOLIO WITH STAGE 2 CREDIT RISK			
Commercial loans			
Business or commercial activity		1,417	
Consumer loans		1	
Mortgage loans			
Medium-size and residential		7	
TOTAL LOAN PORTFOLIO WITH STAGE 2 CREDIT RISK		1,425	
LOAN PORTFOLIO WITH STAGE 3 CREDIT RISK			
Commercial loans			
Business or commercial activity	3,554		
Financial entities	966	4,520	
Consumer loans		2	
Mortgage loans			
Medium-size and residential		1	
TOTAL LOAN PORTFOLIO WITH STAGE 3 CREDIT RISK		4,523	
LOAN PORTFOLIO		288,532	
(+/-) DEFERRED ITEMS		(234)	
(-) LESS:			
ALLOWANCE FOR LOAN LOSSES		(9,558)	
LOAN PORTFOLIO (NET)			278,740
OTHER ACCOUNTS RECEIVABLE (NET)			3,403
FORECLOSED ASSETS (NET)			0
LONG-LIVED ASSETS HELD FOR SALE OR TO DISTRIBUTE TO STOCKHOLDERS			0
PREPAYMENTS AND OTHER ASSETS (NET)			1,689
PROPERTY, FURNITURE AND EQUIPMENT (NET)			514
ASSETS FROM RIGHTS OF USE OF PROPERTY, FURNITURE AND EQUIPMENT (NET)			9
PERMANENT INVESTMENTS			727
DEFERRED INCOME TAX ASSETS (NET)			4,480
INTANGIBLE ASSETS (NET)			0
TOTAL ASSETS			**590,132**

LIABILITIES AND STOCKHOLDERS' EQUITY

DEPOSITS			
Time deposits			
Money market		156,006	
Debt instruments issued		132,261	288,267
INTERBANK AND OTHER BORROWINGS			
Payable on demand		1,744	
Short-term		4,926	
Long-term		15,191	21,861
CREDITORS ON REPURCHASE/RESALE AGREEMENTS			147,849
COLLATERAL SOLD OR PLEDGED AS GUARANTEE			
Repurchase/resale (creditor balance)			52,947
DERIVATIVE FINANCIAL INSTRUMENT			
For trading purposes		164	
For hedging purposes		418	582
LEASE LIABILITIES			11
OTHER ACCOUNTS PAYABLE			
Creditors on settlement of transactions		1,338	
Creditors on cash received as collateral		9,079	
Taxes payable		19	
Sundry creditors and other accounts payable		904	11,340
FINANCIAL INSTRUMENTS QUALIFYING AS LIABILITIES			
Subordinated obligations outstanding			17,605
INCOME TAX LIABILITIES			0
LIABILITIES FOR EMPLOYEE BENEFITS			206
DEFERRED CREDITS AND PREPAYMENTS			716
TOTAL LIABILITIES			541,384
STOCKHOLDERS' EQUITY			
CONTRIBUTED CAPITAL			
Capital stock		51,137	
Contributions for future capital stock increases formalized by the Board of Directors		15,765	
Stock premium		81	66,983
EARNED (LOST) CAPITAL			
Capital reserves		854	
Cumulative results		(18,785)	
Other comprehensive income		(360)	
Valuation of financial instruments to collect and sell	9		
Remeasurements of defined employee benefits	(344)		
Result from holding non-monetary assets	(25)		
Equity in OCI of other entities		56	(18,235)
TOTAL CONTROLLING INTEREST			48,748
TOTAL NON-CONTROLLING INTEREST			0
TOTAL STOCKHOLDERS' EQUITY			48,748
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY			**590,132**

MEMORANDUM ACCOUNTS

Guarantees issued		165
Contingent assets and liabilities		27,531
Credit commitments		205,467
Assets in trust or under mandate		
In trust	456,198	
Under mandate	4,224	460,422
Assets in custody or under management		1,423,211
Collateral received by the entity		55,229
Collateral received and sold or pledged by the entity		52,873
Uncollected accrued interest derived from loan portfolio with stage 3 credit risk		3,617
Loan portfolio rating		333,486
Other control accounts		181,448

The accompanying clarification notes are an integral part of this consolidated financial statement.

This consolidated statement of financial position was prepared in accordance with the Accounting Criteria for Credit Institutions, issued by the National Banking and Securities Commission, based on Articles 99,101 and 102 of Credit Institutions Law, which are of general and mandatory observance, applied consistently, reflecting the transaction carried out by the institution up to the dates mentioned above, which were carried out and valued in accordance with sound banking practices and the applicable legal and administrative provisions.

The Capitalization Index of assets subject to credit risk is 26.38% and 21.90% on assets subject to total risks as of May 2026, which is the latest information validated by the Central Bank.

The web site of the global network called Internet of Banco Nacional de Comercio Exterior, S.N.C., where the information regarding this statement is located is http://www.bancomext.com/conoce-bancomext/bancomext-en-cifras/estados-e-indicadores-financieros. The web site of the National Banking and Securities Commission where you can consult the financial information of Bancomext is https://www.gob.mx/cnbv.

CHIEF EXECUTIVE OFFICER	HEAD OF ADMINISTRATION AND FINANCE UNIT	ACCOUNTING AND BUDGET DIRECTOR	INTERNAL AUDIT DIRECTOR
CARLOS GASTÓN TORRES ROSAS	JOSÉ JULIÁN MUÑOZ GAYTÁN	ANA ELENA ESPINOSA VÁZQUEZ	MARÍA ELENA CHÁVEZ PÉREZ