BANCO NACIONAL DE COMERCIO EXTERIOR, S. N. C.

INSTITUCIÓN DE BANCA DE DESARROLLO AND SUBSIDIARIES
PERIFÉRICO SUR 4333
MEXICO, CITY

CONSOLIDATED STATEMENT OF FINANCIAL POSITION AT MARCH 31, 2026

(Millions of Mexican pesos)

ASSETS

CASH AND CASH EQUIVALENTS			32,517
INVESTMENTS IN FINANCIAL INSTRUMENTS			
Negotiable financial instruments		189,344	
Financial instruments to collect or sell		13,758	
Financial instruments to collect principal and interest (securities)(net)		218	203,320
DEBTORS ON REPURCHASE/RESALE AGREEMENTS			52,989
DERIVATIVE FINANCIAL INSTRUMENTS			
For trading purposes		172	
For hedging purposes		5,880	6,052
LOAN PORTFOLIO WITH STAGE 1 CREDIT RISK			
Commercial loans			
Business or commercial activity	203,268		
Financial entities	73,790		
Governmental entities	15,020	292,078	
Consumer loans		16	
Mortgage loans			
Medium-size and residential		35	
TOTAL LOAN PORTFOLIO WITH STAGE 1 CREDIT RISK		292,129	
LOAN PORTFOLIO WITH STAGE 2 CREDIT RISK			
Commercial loans			
Business or commercial activity		2,331	
Mortgage loans			
Medium-size and residential		7	
TOTAL LOAN PORTFOLIO WITH STAGE 2 CREDIT RISK		2,338	
LOAN PORTFOLIO WITH STAGE 3 CREDIT RISK			
Commercial loans			
Business or commercial activity	2,559		
Financial entities	967	3,526	
Consumer loans		2	
Mortgage loans			
Medium-size and residential		1	
TOTAL LOAN PORTFOLIO WITH STAGE 3 CREDIT RISK		3,529	
LOAN PORTFOLIO		297,996	
(+/-) DEFERRED ITEMS		(254)	
(-) LESS:			
ALLOWANCE FOR LOAN LOSSES		(9,247)	
TOTAL LOAN PORTFOLIO (NET)			288,495
OTHER ACCOUNTS RECEIVABLE (NET)			3,111
FORECLOSED ASSETS (NET)			0
LONG-LIVED ASSETS HELD FOR SALE OR TO DISTRIBUTE TO STOCKHOLDERS			0
PREPAYMENTS AND OTHER ASSETS (NET)			1,469
PROPERTY, FURNITURE AND EQUIPMENT (NET)			512
ASSETS FROM RIGHTS OF USE OF PROPERTY, FURNITURE AND EQUIPMENT (NET)			10
PERMANENT INVESTMENTS			741
DEFERRED INCOME TAX ASSETS (NET)			4,318
INTANGIBLE ASSETS (NET)			0
TOTAL ASSETS			**593,534**

LIABILITIES AND STOCKHOLDERS' EQUITY

DEPOSITS			
Time deposits			
Money market		163,483	
Debt instruments issued		133,879	297,362
INTERBANK AND OTHER BORROWINGS			
Payable on demand		4,537	
Short-term		5,238	
Long-term		16,194	25,969
CREDITORS ON REPURCHASE/RESALE AGREEMENTS			153,796
COLLATERAL SOLD OR PLEDGED AS GUARANTEE			
Repurchase/resale (creditor balance)			51,467
DERIVATIVE FINANCIAL INSTRUMENT			
For trading purposes		152	
For hedging purposes		716	868
LEASE LIABILITIES			11
OTHER ACCOUNTS PAYABLE			
Creditors on settlement of transactions		2,404	
Creditors on cash received as collateral		4,164	
Taxes payable		13	
Sundry creditors and other accounts payable		808	7,389
FINANCIAL INSTRUMENTS QUALIFYING AS LIABILITIES			
Subordinated obligations outstanding			8,990
LIABILITIES FOR EMPLOYEE BENEFITS			213
DEFERRED CREDITS AND PREPAYMENTS			725
TOTAL LIABILITIES			546,790
STOCKHOLDERS' EQUITY			
CONTRIBUTED CAPITAL			
Capital stock		51,137	
Contributions for future capital stock increases formalized by the Board of Directors		15,765	
Stock premium		81	66,983
EARNED (LOST) CAPITAL			
Capital reserves		854	
Cumulative results		(20,753)	
Other comprehensive income		(396)	
Valuation of financial instruments to collect or sell	8		
Remeasurements of defined employee benefits	(379)		
Result from holding non-monetary assets	(25)		
Equity in OCI of other entities		56	(20,239)
TOTAL CONTROLLING INTEREST			46,744
TOTAL NON-CONTROLLING INTEREST			0
TOTAL STOCKHOLDERS' EQUITY			46,744
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY			**593,534**

MEMORANDUM ACCOUNTS

Guarantees issued		165
Contingent assets and liabilities		27,070
Credit commitments		195,781
Assets in trust or under mandate		
In trust	436,269	
Under mandate	4,221	440,490
Assets in custody or under management		1,434,981
Collateral received by the entity		53,590
Collateral received and sold or pledged by the entity		51,433
Uncollected accrued interest derived from loan portfolio with stage 3 credit risk		3,386
Loan portfolio rating		343,882
Other control accounts		184,392

The accompanying clarification notes are an integral part of this consolidated financial statement.

This consolidated statement of financial position was prepared in accordance with the Accounting Criteria for Credit Institutions, issued by the National Banking and Securities Commission, based on Articles 99,101 and 102 of Credit Institutions Law, which are of general and mandatory observance, applied consistently, reflecting the transaction carried out by the institution up to the dates mentioned above, which were carried out and valued in accordance with sound banking practices and the applicable legal and administrative provisions.

This consolidated statement of financial position was approved by the Board of Directors under the responsibility of the undersigned officers.
The Capitalization Index of assets subject to credit risk is 21.68% and 18.38% on assets subject to total risks as of February 2026, which is the latest information validated by the Central Bank.
The web site of the global network called Internet of Banco Nacional de Comercio Exterior, S.N.C., where the information regarding this statement is located is http://www.bancomext.com/conoce-bancomext/bancomext-en-cifras/estados-e-indicadores-financieros. The web site of the National Banking and Securities Commission where you can consult the financial information of Bancomext is https://www.gob.mx/cnbv.

CHIEF EXECUTIVE OFFICER	HEAD OF ADMINISTRATION AND FINANCE UNIT	ACCOUNTING AND BUDGET DIRECTOR	INTERNAL AUDIT DIRECTOR
ROBERTO LAZZERI MONTAÑO	JOSÉ JULIÁN MUÑOZ GAYTÁN	ANA ELENA ESPINOSA VÁZQUEZ	MARÍA ELENA CHÁVEZ PÉREZ