

SUSTAINABILITY BOND REPORT (USD 500 MILLION)

2023



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Overview

Use of proceeds overview

as of August, 2023

	Social Category	Environmental Category	Total
Total amount of proceeds allocated to eligible projects or expenses (USD)	\$ 250,416,004	\$ 177,424,000	\$ 427,840,004
Allocation of proceeds (%)	58.5%	41.5%	100%
Total amount of unallocated proceeds			\$ 72,159,996

During 2021, Bancomext issued an ESG Bond aimed at financing projects that advance United Nations Sustainable Development Goals (SDGs)



Issuance Summary

Sustainability bonds issued by Banco Nacional de Comercio Exterior

Issuer	Banco Nacional de Comercio Exterior
Issuer rating	Fitch BB Moody's Baa3
Issued amount (USD)	\$500,000,000
Date of issuance	August 11 th 2021
Maturity date	August 11 th 2031
Tenor	10 NC5
ISIN	US05973JAA88

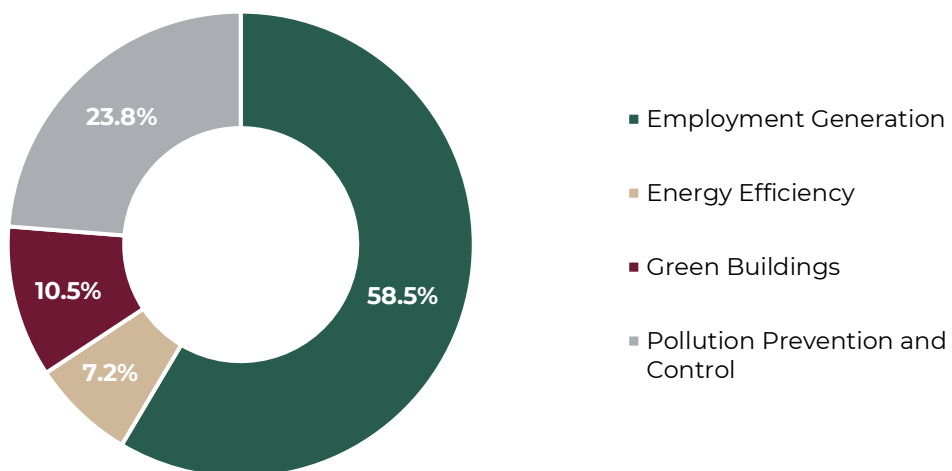
Use of Proceeds

		Total amount	Allocation of proceeds (%)
1	Access to Essential Services	-	-
2	Employment Generation	\$ 250,416,004	58.5%
3	Socio-Economic Advancement and Empowerment.	-	-
4	Renewable Energy	-	-
5	Energy Efficiency*	\$ 30,800,000	7.2%
6	Sustainable water and wastewater management	-	-
7	Clean Transportation	-	-
8	Green Buildings	\$ 45,000,000	10.5%
9	Environmentally sustainable management of living natural resources and land use	-	-
10	Pollution Prevention and Control	\$ 101,624,000	23.8%
	Total	\$ 427,840,004	100%

Source: Bancomext.

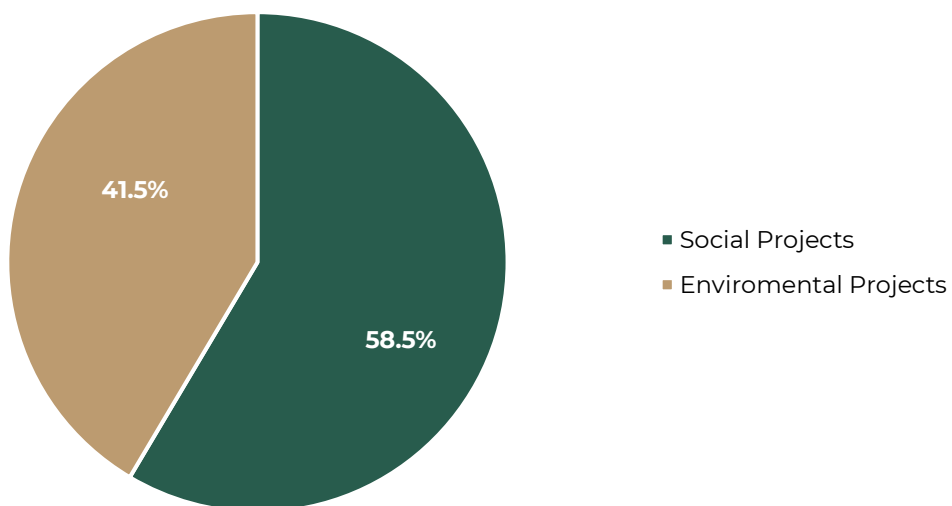
*This project reports 21,199,339 square feet as a profitable area of properties that use LED lights, a sustainability metric.

**Use of Proceeds by Category
(% of the Amount)**



Source: Bancomext.

Eligible Projects by Group of Category



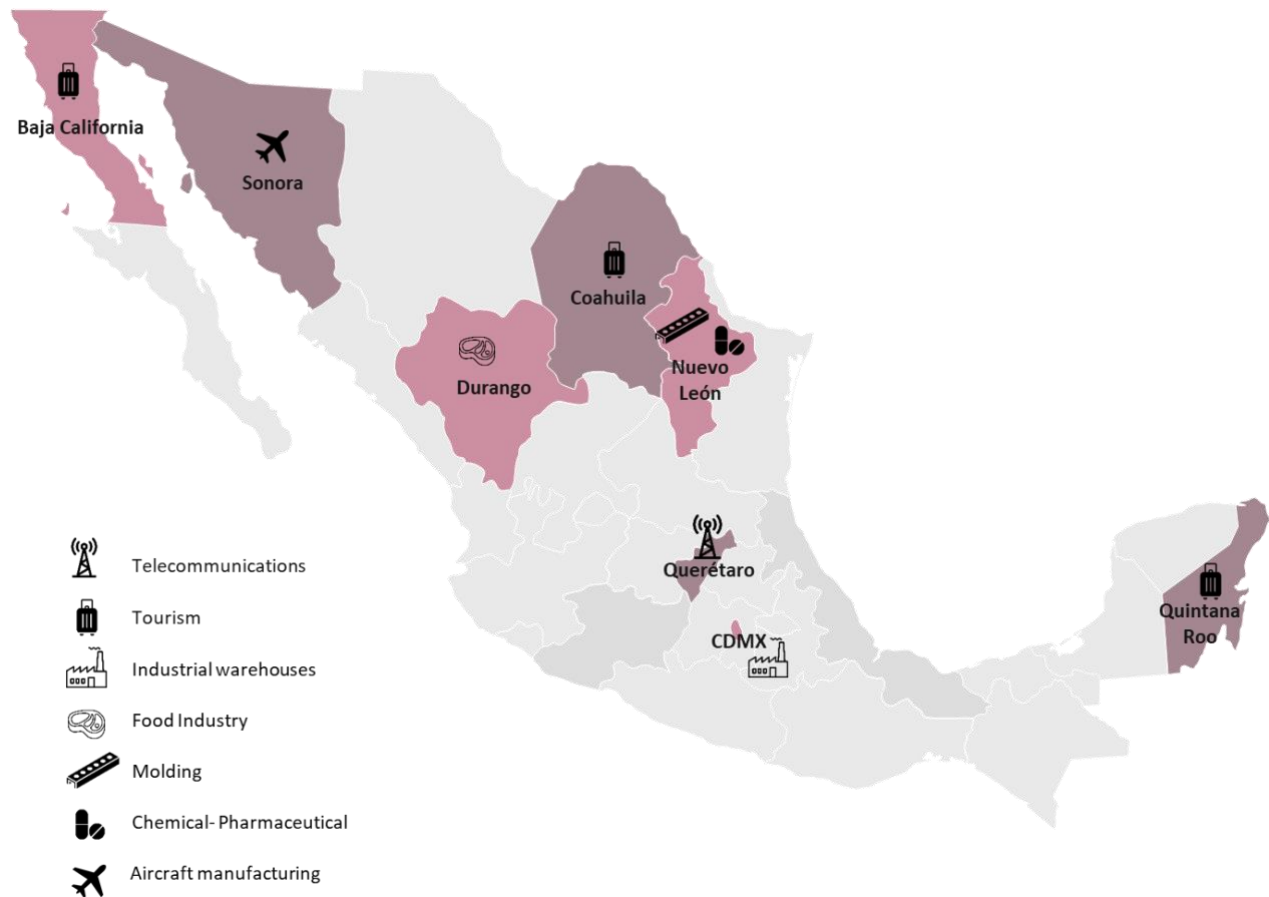
Source: Bancomext.

Impact reporting

Use of proceeds	UN SDG	Amount of eligible projects/expenses	Impact Reporting Items and Chosen Indicator	
Employment Generation	UN SDG 8	\$ 250,416,004	Job Generation (number):	15,312
			Annual jobs generated or maintained (number):	2,138
Energy Efficiency	UN SDG 7 UN SDG 11 UN SDG 13	\$30,800,000	Square feet (Sq-ft) in the use of energy efficiency through Leed lights:	21,199,339 Sq-ft
Green Buildings	UN SDG 11 UN SDG 13	\$ 45,000,000	Number of certification and levels of certification (LEED (Gold or higher), BREEAM (Excellent or higher), HQE Excellent or equivalent environmental certification scores, where feasible):	2 LEED (Gold or higher)
Pollution Prevention and Control	NU ODS 13 NU ODS 11	\$ 101,624,000	Annual absolute (gross) amount of waste that is separated and/or collected, and treated (including composted) or disposed of (in tonnes p.a.):	700 tonnes
			Annual absolute (gross) amount of waste that is recycled (in tonnes p.a.):	30 tonnes

Source: Bancomext.

Destination of proceeds by economic sector



Source: Bancomext.

Project examples

■ Aircraft manufacturing

The project consists of the construction and equipment of a factory of components of state-of-the-art aircraft turbines (LEAP Turbine: Leading Aviation Propulsion) in Hermosillo, Sonora. Components will be manufactured using an alloy that gives turbines more resistance than conventional turbines (the core of LEAP technology).

The plant's customer is one of the world's leading players in the aerospace turbine market.

Benefits in Mexico

This project presents a great market opportunity within the framework of TMEC, in line with the goal of strengthening the aerospace industry in Mexico, by creating high-value jobs, increasing direct exports and generating foreign currency.



Contact Information

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