



BANCO NACIONAL DE COMERCIO EXTERIOR, S. N. C.

INSTITUCIÓN DE BANCA DE DESARROLLO AND SUBSIDIARY
PERIFÉRICO SUR 4333

MEXICO, CITY

CONSOLIDATED BALANCE SHEET AT SEPTEMBER 30, 2021

(Millions of Mexican pesos)

<u>ASSETS</u>			<u>LIABILITIES AND STOCKHOLDERS' EQUITY</u>		
CASH AND CASH EQUIVALENTS		25,128	DEPOSITS		
INVESTMENT SECURITIES			Time deposits		
Trading	185,097		Money market	106,760	
Available-for-sale	52		Debt instruments issued	57,106	163,866
Held-to-maturity	182	185,331	DUE TO BANKS AND OTHER INSTITUTIONS		
DEBTORS ON REPURCHASE/RESALE AGREEMENTS		440	Payable on demand	5,583	
DERIVATIVES			Short-term	30,853	
Trading	647		Long-term	30,357	66,793
Hedging	1,823	2,470	CREDITORS FROM REPURCHASE/RESALE AGREEMENTS		162,323
CURRENT LOAN PORTFOLIO			DERIVATIVES		
Commercial loans			Trading	535	
Business and commercial activities	194,203		Hedging	8,026	8,561
Financial entities	26,594		OTHER ACCOUNTS PAYABLE		
Government entities	7,110		Income taxes payable	556	
Consumer loans	28		Employee statutory profit sharing payable	90	
Mortgage loans			Settlement transactions	1,109	
Medium-size and residential	86		Sundry creditors and other accounts payable	4,285	6,040
TOTAL CURRENT LOAN PORTFOLIO	228,021		SUBORDINATED DEBT ISSUE		10,319
PAST-DUE LOAN PORTFOLIO			DEFERRED CREDITS AND ADVANCE COLLECTIONS		705
Commercial loans			TOTAL LIABILITIES		418,607
Business and commercial activities	5,672				
Consumer loans	3				
Mortgage loans					
Medium-size and residential	3				
TOTAL PAST-DUE LOAN PORTFOLIO	5,678		STOCKHOLDERS' EQUITY		
TOTAL LOAN PORTFOLIO	233,699		CONTRIBUTED CAPITAL		
(-) LESS:			Capital stock	40,175	
ALLOWANCE FOR LOAN LOSSES	(9,786)		Share premium	81	40,256
TOTAL LOAN PORTFOLIO, NET		223,913	EARNED (LOST) CAPITAL		
OTHER ACCOUNTS RECEIVABLE (NET)		11,102	Capital reserves	854	
FORECLOSED ASSETS (NET)		2	Cumulative results	(5,023)	
PROPERTY, FURNITURE AND EQUIPMENT (NET)		483	Unrealized gain (loss) from valuation of available-for-sale securities	11	
PERMANENT INVESTMENTS		738	Remeasurement employee benefits adjustments	(1,620)	
DEFERRED INCOME TAXES AND EMPLOYEES' STATUTORY PROFIT SHARING (NET)		4,997	Result from holding of non-monetary assets	(25)	
OTHER ASSETS			Net income	1,624	(4,179)
Deferred charges, prepayments and intangible assets	80	80	Non-controlling interest		0
TOTAL ASSETS		454,684	TOTAL STOCKHOLDERS' EQUITY		36,077
			TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY		454,684
<u>MEMORANDUM ACCOUNTS</u>					
Contingent assets and liabilities		12,743			
Loan commitments		105,115			
Goods in trust or under mandate					
Trusts		82,003			
Assets in trust or under administration		1,180,179			
Collaterals received by the entity		3,483			
Collaterals received and sold or pledged by the entity		2,807			
Uncollected interest earned on past-due loan portfolio		991			
Loan portfolio rated		251,864			
Other memorandum accounts		220,367			

The historical, subscribed capital stock at the date of this financial statement was \$39,225

This consolidated balance sheet was prepared in accordance with the Accounting Criteria for Credit Institutions issued by the National Banking and Securities Commission pursuant to Articles 99, 101 and 102 of the Law for Credit Institutions, which are general and mandatory and were consistently applied. This balance sheets reflects the Institution's transactions carried out by the Institution, as of the dates mentioned above, wich were carried out and valued in accordance with sound banking practices and the applicable legal and administrative provisions.

This consolidated balance sheet was approved by the Board of Directors under the responsibility of the undersigned officers.

The Capitalization ratio for assets subject to credit risk is 22.18% and for assets subject to total risks is 18.56% at August 31, 2021, which is the latest information validated by the Central Bank.

The Banco Nacional de Comercio Exterior, S. N. C. global network website containing information regarding this statement is: <http://www.bancomext.com/conoce-bancomext/bancomext-en-cifras/estados-e-indicadores-financieros>. The National Banking and Securities Commission website in which the financial information of Bancomext can be found is: <http://www.cnbv.gob.mx/SECTORES-SUPERVISADOS/BANCA-DE-DESARROLLO/Informacion-Estadistica/Paginas/Banca-de-Desarrollo.aspx>.

CHIEF EXECUTIVE OFFICER

DEPUTY GENERAL DIRECTOR OF
ADMINISTRATION AND FINANCE

DIRECTOR OF ACCOUNTING AND BUDGET

DIRECTOR OF INTERNAL AUDIT

JUAN PABLO DE BOTTON FALCÓN

PAULINA MORENO GARCÍA
(As of September 9, 2021)

JULIA NOEMÍ RODRÍGUEZ KÚ

VÍCTOR MANUEL JIMÉNEZ GARCÍA