

**BANCOMEX****BANCO NACIONAL DE COMERCIO EXTERIOR, S. N. C.**INSTITUCIÓN DE BANCA DE DESARROLLO AND SUBSIDIARY
PERIFÉRICO SUR 4333
MEXICO, CITY**CONSOLIDATED BALANCE SHEET AT JUNE 30, 2021**

(Millions of Mexican pesos)

ASSETS

CASH AND CASH EQUIVALENTS		24,243
INVESTMENT SECURITIES		
Trading	183,091	
Available-for-sale	48	
Held-to-maturity	180	183,319
DEBTORS ON REPURCHASE/RESALE AGREEMENTS		417
DERIVATIVES		
Trading	684	
Hedging	2,709	3,393
CURRENT LOAN PORTFOLIO		
Commercial loans		
Business and commercial activities	196,210	
Financial entities	26,866	
Government entities	6,989	
Consumer loans	25	
Mortgage loans		
Medium-size and residential	89	
TOTAL CURRENT LOAN PORTFOLIO	230,179	
PAST-DUE LOAN PORTFOLIO		
Commercial loans		
Business and commercial activities	4,805	
Consumer loans	3	
Mortgage loans		
Medium-size and residential	3	
TOTAL PAST-DUE LOAN PORTFOLIO	4,811	
TOTAL LOAN PORTFOLIO	234,990	
(-) LESS:		
ALLOWANCE FOR LOAN LOSSES	(8,887)	
TOTAL LOAN PORTFOLIO, NET		226,103
OTHER ACCOUNTS RECEIVABLE (NET)		16,223
FORECLOSED ASSETS (NET)		2
PROPERTY, FURNITURE AND EQUIPMENT (NET)		486
PERMANENT INVESTMENTS		709
DEFERRED INCOME TAXES AND EMPLOYEES' STATUTORY PROFIT SHARING (NET)		4,616
OTHER ASSETS		
Deferred charges, prepayments and intangible assets	46	46
TOTAL ASSETS		459,557

LIABILITIES AND STOCKHOLDERS' EQUITY

DEPOSITS		
Time deposits		
Money market	115,332	
Debt instruments issued	56,307	171,639
DUE TO BANKS AND OTHER INSTITUTIONS		
Payable on demand	4,895	
Short-term	29,081	
Long-term	29,685	63,661
CREDITORS FROM REPURCHASE/RESALE AGREEMENTS		161,085
DERIVATIVES		
Trading	574	
Hedging	7,138	7,712
OTHER ACCOUNTS PAYABLE		
Income taxes payable	338	
Employee statutory profit sharing payable	60	
Settlement transactions	1,517	
Collateral received in cash	87	
Sundry creditors and other accounts payable	3,305	5,307
SUBORDINATED DEBT ISSUE		14,079
DEFERRED CREDITS AND ADVANCE COLLECTIONS		764
TOTAL LIABILITIES		424,247
STOCKHOLDERS' EQUITY		
CONTRIBUTED CAPITAL		
Capital stock	36,067	
Contributions for future capital stock increases	4,108	
Share premium	81	40,256
EARNED (LOST) CAPITAL		
Capital reserves	141	
Cumulative results	(4,310)	
Unrealized gain (loss) from valuation of available-for-sale securities	6	
Remeasurement employee benefits adjustments	(1,723)	
Result from holding of non-monetary assets	(25)	
Net income	965	(4,946)
Non-controlling interest		0
TOTAL STOCKHOLDERS' EQUITY		35,310
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY		459,557

MEMORANDUM ACCOUNTS

Guarantees issued	94
Contingent assets and liabilities	14,163
Loan commitments	104,876
Goods in trust or under mandate	
Trusts	66,363
Assets in trust or under administration	1,144,646
Collaterals received by the entity	3,370
Collaterals received and sold or pledged by the entity	2,607
Uncollected interest earned on past-due loan portfolio	908
Loan portfolio rated	254,283
Other memorandum accounts	218,206

The historical, subscribed capital stock at the date of this financial statement was \$35,117

This consolidated balance sheet was prepared in accordance with the Accounting Criteria for Credit Institutions issued by the National Banking and Securities Commission pursuant to Articles 99, 101 and 102 of the Law for Credit Institutions, which are general and mandatory and were consistently applied. This balance sheets reflects the Institution's transactions carried out by the Institution, as of the dates mentioned above, wich were carried out and valued in accordance with sound banking practices and the applicable legal and administrative provisions.

This consolidated balance sheet was approved by the Board of Directors under the responsibility of the undersigned officers.

The Capitalization ratio for assets subject to credit risk is 23.67% and for assets subject to total risks is 20.12% at May 31, 2021, which is the latest information validated by the Central Bank.

The Banco Nacional de Comercio Exterior, S. N. C. global network website containing information regarding this statement is: <http://www.bancomex.com/conoce-bancomex/bancomex-en-cifras/estados-e-indicadores-financieros>. The National Banking and Securities Commission website in which the financial information of Bancomex can be found is: <http://www.cnbv.gob.mx/SECTORES-SUPERVISADOS/BANCA-DE-DESARROLLO/Informacion-Estadistica/Paginas/Banca-de-Desarrollo.aspx>.

CHIEF EXECUTIVE OFFICER

DEPUTY GENERAL DIRECTOR OF
ADMINISTRATION AND FINANCE

DIRECTOR OF ACCOUNTING AND BUDGET

DIRECTOR OF INTERNAL AUDIT

JUAN PABLO DE BOTTON FALCÓN

JOSÉ ALBERTO GÓMEZ SANDOVAL

JULIA NOEMÍ RODRÍGUEZ KÚ

VÍCTOR MANUEL JIMÉNEZ GARCÍA