



BANCO NACIONAL DE COMERCIO EXTERIOR, S. N. C.

INSTITUCIÓN DE BANCA DE DESARROLLO AND SUBSIDIARIES
PERIFÉRICO SUR 4333
MEXICO, CITY

CONSOLIDATED STATEMENT OF FINANCIAL POSITION AT JUNE 30, 2026

(Millions of Mexican pesos)

ASSETS			LIABILITIES AND STOCKHOLDERS' EQUITY		
CASH AND CASH EQUIVALENTS		40,675	DEPOSITS		
INVESTMENTS IN FINANCIAL INSTRUMENTS			Time deposits		
Negotiable financial instruments	180,803		Money market	156,006	
Financial instruments to collect and sell	14,996		Debt instruments issued	132,261	288,267
Financial instruments to collect principal and interest (securities)(net)	219	196,018	INTERBANK AND OTHER BORROWINGS		
DEBTORS ON REPURCHASE/RESALE AGREEMENTS		54,641	Payable on demand	1,744	
DERIVATIVE FINANCIAL INSTRUMENTS			Short-term	4,926	
For trading purposes	181		Long-term	15,191	21,861
For hedging purposes	9,055	9,236	CREDITORS ON REPURCHASE/RESALE AGREEMENTS		147,849
LOAN PORTFOLIO WITH STAGE 1 CREDIT RISK			COLLATERAL SOLD OR PLEDGED AS GUARANTEE		
Commercial loans			Repurchase/resale (creditor balance)		52,947
Business or commercial activity	200,423		DERIVATIVE FINANCIAL INSTRUMENT		
Financial entities	67,781		For trading purposes	164	
Governmental entities	14,332	282,536	For hedging purposes	418	582
Consumer loans		15	LEASE LIABILITIES		11
Mortgage loans					
Medium-size and residential		33			
TOTAL LOAN PORTFOLIO WITH STAGE 1 CREDIT RISK		282,584	OTHER ACCOUNTS PAYABLE		
LOAN PORTFOLIO WITH STAGE 2 CREDIT RISK			Creditors on settlement of transactions	1,338	
Commercial loans			Creditors on cash received as collateral	9,079	
Business or commercial activity		1,417	Taxes payable	19	
Consumer loans		1	Sundry creditors and other accounts payable	904	11,340
Mortgage loans					
Medium-size and residential		7			
TOTAL LOAN PORTFOLIO WITH STAGE 2 CREDIT RISK		1,425	FINANCIAL INSTRUMENTS QUALIFYING AS LIABILITIES		
LOAN PORTFOLIO WITH STAGE 3 CREDIT RISK			Subordinated obligations outstanding		17,605
Commercial loans					
Business or commercial activity	3,554		INCOME TAX LIABILITIES		0
Financial entities	966	4,520	LIABILITIES FOR EMPLOYEE BENEFITS		206
Consumer loans		2	DEFERRED CREDITS AND PREPAYMENTS		716
Mortgage loans			TOTAL LIABILITIES		541,384
Medium-size and residential		1			
TOTAL LOAN PORTFOLIO WITH STAGE 3 CREDIT RISK		4,523	STOCKHOLDERS' EQUITY		
LOAN PORTFOLIO		288,532	CONTRIBUTED CAPITAL		
(+/-) DEFERRED ITEMS		(234)	Capital stock	51,137	
(-) LESS:			Contributions for future capital stock increases formalized by the Board of Directors	15,765	
ALLOWANCE FOR LOAN LOSSES		(9,558)	Stock premium	81	66,983
LOAN PORTFOLIO (NET)		278,740	EARNED (LOST) CAPITAL		
OTHER ACCOUNTS RECEIVABLE (NET)		3,403	Capital reserves	854	
FORECLOSED ASSETS (NET)		0	Cumulative results	(18,785)	
LONG-LIVED ASSETS HELD FOR SALE OR TO DISTRIBUTE TO STOCKHOLDERS		0	Other comprehensive income	(360)	
PREPAYMENTS AND OTHER ASSETS (NET)		1,689	Valuation of financial instruments to collect and sell	9	
PROPERTY, FURNITURE AND EQUIPMENT (NET)		514	Remeasurements of defined employee benefits	(344)	
ASSETS FROM RIGHTS OF USE OF PROPERTY, FURNITURE AND EQUIPMENT (NET)		9	Result from holding non-monetary assets	(25)	
PERMANENT INVESTMENTS		727	Equity in OCI of other entities	56	(18,235)
DEFERRED INCOME TAX ASSETS (NET)		4,480	TOTAL CONTROLLING INTEREST		48,748
INTANGIBLE ASSETS (NET)		0	TOTAL NON-CONTROLLING INTEREST		0
TOTAL ASSETS		590,132	TOTAL STOCKHOLDERS' EQUITY		48,748
			TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY		590,132

MEMORANDUM ACCOUNTS

Guarantees issued	165
Contingent assets and liabilities	27,531
Credit commitments	205,467
Assets in trust or under mandate	
In trust	456,198
Under mandate	4,224
Assets in custody or under management	460,422
Collateral received by the entity	1,423,211
Collateral received and sold or pledged by the entity	55,229
Uncollected accrued interest derived from loan portfolio with stage 3 credit risk	52,873
Loan portfolio rating	3,617
Other control accounts	333,486
	181,448

The accompanying clarification notes are an integral part of this consolidated financial statement.

This consolidated statement of financial position was prepared in accordance with the Accounting Criteria for Credit Institutions, issued by the National Banking and Securities Commission, based on Articles 99,101 and 102 of Credit Institutions Law, which are of general and mandatory observance, applied consistently, reflecting the transaction carried out by the institution up to the dates mentioned above, which were carried out and valued in accordance with sound banking practices and the applicable legal and administrative provisions.

This consolidated statement of financial position was approved by the Board of Directors under the responsibility of the undersigned officers.

The Capitalization Index of assets subject to credit risk is 26.38% and 21.90% on assets subject to total risks as of May 2026, which is the latest information validated by the Central Bank.

The web site of the global network called Internet of Banco Nacional de Comercio Exterior, S.N.C., where the information regarding this statement is located is <http://www.bancomext.com/cnec/bancomext/bancomext-en-cifras/estados-e-indicadores-financieros>. The web site of the National Banking and Securities Commission where you can consult the financial information of Bancomext is <https://www.gob.mx/cnbv>.

CHIEF EXECUTIVE OFFICER

CARLOS GASTÓN TORRES ROSAS

HEAD OF ADMINISTRATION
AND FINANCE UNIT

JOSÉ JULIÁN MUÑOZ GAYTÁN

ACCOUNTING AND BUDGET DIRECTOR

ANA ELENA ESPINOSA LAZQUEZ

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